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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHEELOCK

Founded 1857

WHEELOCK AND COMPANY LIMITED

(Incorporated with limited liability in Hong Kong)

(as Issuer and Guarantor)

Stock Code: 20

and

WHEELOCK FINANCE (BVI) LIMITED

(Incorporated with limited liability in the British Virgin Islands)

(as Issuer)

and

WHEELOCK FINANCE LIMITED

(Incorporated with limited liability in Hong Kong)

(as Issuer)

and

WHEELOCK FINANCE (NO. 1) LIMITED

(Incorporated with limited liability in Hong Kong)

(as Issuer)

and

WHEELOCK MTN (SINGAPORE) PTE. LTD.

(incorporated with limited liability in Singapore)

(as Issuer)

US\$3,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 27 October 2011 by way of selectively marketed securities, as described in the Offering Circular to be dated 27 October 2011. The listing of the Programme is expected to become effective on 28 October 2011.

At the date of this announcement, the board of directors of Wheelock and Company Limited comprises the following directors:

Mr Peter Kwong Ching Woo, GBS, JP, Chairman
Mr Stephen Tin Hoi Ng, Deputy Chairman
Mr Paul Yiu Cheung Tsui, Executive Director & Group Chief Financial Officer
Mr Alexander Siu Kee Au, OBE*
Mr Bei Ming Chang*
Mr Herald Ling Fai Lau*
Mr Kenneth Woo Shou Ting, SBS, JP*
Mr Ricky Kwong Yiu Wong
Mr Glenn Sekkern Yee*

** Independent Non-executive Directors*

At the date of this announcement, the boards of directors of both Wheelock Finance (BVI) Limited and Wheelock Finance Limited comprise the following directors:

Stephen Tin Hoi Ng, Director
Paul Yiu Cheung Tsui, Director
Peter Zen Kwok Pao, Director

At the date of this announcement, the board of directors of Wheelock Finance (No. 1) Limited comprises the following directors:

Stephen Tin Hoi Ng, Director
Andrew On Kiu Chow, Director
Paul Yiu Cheung Tsui, Director
Tze Yuen Ng, Director

At the date of this announcement, the board of directors of Wheelock MTN (Singapore) Pte. Ltd. comprises the following directors:

Bee Kim Tan, Director
Ling Ling Tan, Director
Paul Yiu Cheung Tsui, Director

24 October 2011